



STO Software Suite - Fee Schedule

Fixed price: No Outsourcing, No Success Fee, No Tokens, No Equity, Unlimited Investors!

| | | Setup Fee |
|---|---|--|
| Tokenetics |  TOKENETICS | \$20,000 |
| | ERC-20 Smart Contract Creation/Publication/Verification Integrated Ethereum Investor KYC/AML Security Integrated Ethereum Custody with SEC Regulated Transfer Agent Optional Whitelisted Referral Rewards Program Optional Mint/Burn Features | |
| KYC Platform - App |  KYCWARE | \$10,000 |
| | Customer Branded iOS and Android KYC App Swiss and U.S. Compliant Investor-Data Acquisition U.S. Patriot Act Section 326 Compliance for CIP Liveness Detection Video Interview SMS Transaction Authentication Number | |
| KYC Platform - Back-Office Portal | | \$10,000 |
| | Customer Branded KYC Back-Office Portal Sign-Off/Tracking of AML/CTF/PEP Checks (No Data Offshoring) U.S. Investment Bank CIP/AML/CTF Compliant U.S. SEC Reg S-P and SEC Rule 17a Compliant Data Storage Unlimited  AMLCOP checks for STO/Initial Term 24x7 Hosting for KYC/AML Server for STO (no customer IT required) | |
| KYC Platform - Bankers Subscription Booklet Add-On | | \$5,000 |
| | Investment Bank Subscription Booklet - Bespoke In-App Workflow On-screen Booklet Signing, Initials and Banker-back-office Integration | |
| Ethereum Token Issuance Integration |  TOKENETICS | \$5,000 |
| | Security Token Issuance - Post Funding | |
| Escrow IT Integration (REST API) | | \$5,000 |
| | Fiat Escrow Bank-Integration Escrow Crypto-Wallet Integration U.S. Investment Bank Compliant Escrow | |
| CustodyWare - Transfer Agent |  CUSTODYWARE | \$5,000 |
| | Post STO Custody Compliant with U.S. SEC Rule 506(c)* Post STO Custody with Liechtenstein Trustee Lost ERC20 Token Recovery for Investors Record Date Services for Distributions of Rev. Share/Profits | |
| Post STO Services - AML Cop |  AMLCOP | \$500/mon |
| | Quarterly AML Report on Token Holders - Regulatory Aligned Unlimited AMLCop.com checks for each Renewal Term(s) | |
| Secondary Trading | | <i>Application Fee</i> \$5,000 <i>Annual Recurring Listing Fee</i> \$20,000 |

*Eligible to List on U.S Dollarized ATS ERC-20 Exchange (expected 3Q19)

Complete Demo Available On Request

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Strictly Private and Confidential