



GLOBEX

A Global Securities Software Business

Tokenized Security Issuance & Trading Solutions For Registered and Exempt Offerings

Globex develops, licenses and operates proprietary blockchain software that provides an end-to-end solution for the primary issuance and secondary trading of tokenized securities

- **Primary issuance-focused product lines address:**

- Tokenized security issuance
- Regulatory compliant investor KYC / AML
- Enhanced due diligence for KYC, AML and CIP
- Full-service blockchain Transfer Agent

(Tokenetics)

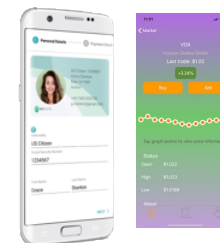
(KYCWare)

(AMLCop)

(CustodyWare)

- **Secondary trading-focused product lines address:**

- Retail trading app for mobile
- Dollarized marketplace for tokenized securities
- Immutable-trading software solution for tokenized securities



- **Alternative Trading System “ATS” trading platform**

- Offer securities pursuant to national regulation (e.g. in U.S. SEC Reg D/S, Reg A+, S-1)
- Apply for regulatory approval for ATS
- ATS as an immutable-trading venue for fiat consideration, no crypt-currencies

Globex is unique in the marketplace as its proprietary software suite fulfills the needs of the issuer, regulator, investor and trader



- Software-as-a-Service tokenized security solution



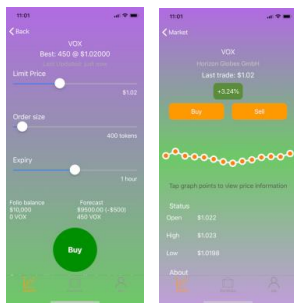
- Identity-as-a-Service KYC & AML blockchain solution



- Enhanced due diligence for KYC, AML and CIP



- Custody-as-a-Service transfer agent blockchain solution



AT S[®]

- Dollarized and regulated trading venue that connects tokenized securities with global retail investors

The U.S. Securities and Exchange Commission has stated that all digital assets that meet the definition of securities are subject to regulation

- Securities must be issued pursuant to a Registration or Exemption
- Primary issuance of tokenized securities is abundant but limited secondary trading venues (must be FINRA Member and SEC Regulated)

Securities issued under Reg A+ or S-1 must have a Transfer Agent



CustodyWare provides the Transfer Agent solution

Primary Issuance Solutions

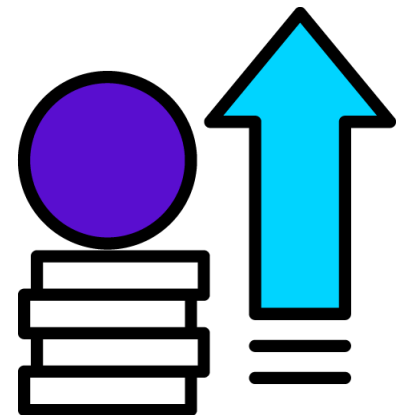
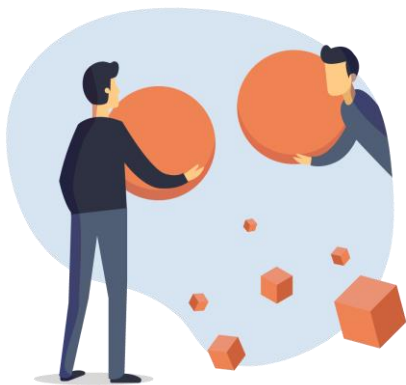
An end-to-end platform for compliantly creating, selling and managing tokenized securities



- Regulatory compliant Ethereum ERC20 tokenized security advisory, implementation and publication services

- Real world smartphone investor KYC front-end coupled with a Broker Dealer investor AML back-end

- Regulatory compliant token issuance and custody solutions for U.S. registered Transfer Agents and international Trusts



Secondary Trading Solutions



Regulatory Aligned Alternative Trading System “ATS” for tokenized securities where compliant tokens meet retail investors

On Board



Trade

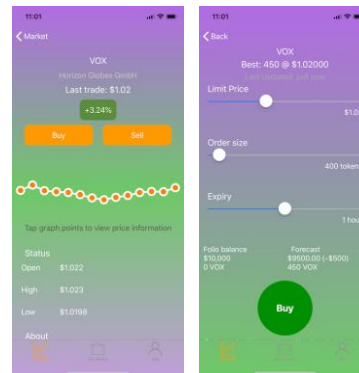
Compliant ATS solution licensed in U.S. and Australia



T+0 Settle

On-chain settlement with regulatory look-through

- Real world smartphone investor KYC front-end coupled with Broker Dealer investor AML back-end
- Buy or Sell listed tokenized security on the ATS trading venue
- All trades are for USD or AUD versus ERC20 token
- T+0 trade settlement using the Ethereum blockchain
- Trades reported to Broker Dealer for dollar balances of investor



Full-service turn key Software-as-a-Service Ethereum ERC-20 tokenization solution for U.S. and international businesses

- Compliantly issue, distribute and trade tokenized securities
- Option to integrate with KYCware, CustodyWare and ATS trading venue



A Full Service Tokenized Security Solution

\$80T Global Equities Market **\$5T** Raised in private securities

\$10T Forecast Security Token market by 2020

Identity-as-a-Service KYC and AML solution as a white label / customer branded smartphone app to verify customers' identities

- ID scan, live selfie and real-time video interview
- Automated AML and CTF checks with no third party access to your customer data
- Advanced anti-tamper and plausible deniability solutions leveraging the immutability of the Ethereum blockchain



KYCWARE



Dramatically reduce on-boarding time-to-review using high tech, high touch apps

Financial Services

- Money Transfer
- Online Banking
- Online Investing
- Crowdfunding
- Crypto Commerce
- Credit Card Processing
- Mortgage Applications
- KYC/AML Compliance

Retail and Gaming Sector

- Mobile Checkout
- Customer Account Creation
- Credit Card Processing

Sharing Economy

- Ridesharing
- Peer-to-peer Lending
- Home & Workplace Sharing
- Used goods resale

Brokerage/Clearing

- KYC and AML Accounts
- Identify Trade Counterparties
- Broker to Broker Identification
- Bank Clearing and Settlement

Leisure Travel

- Hotel Check-in
- Travel Booking
- Vacation Rentals

Blockchain Securities

- KYC+AML
- Investor/Escrow Flow
- Blockchain Anonymous Wallets
- Secondary Market Identity

Cannabis Industry

- KYC Accounts
- Identify Delivery Party

Eliminate fraudsters - terrorist financiers - securities market manipulators

- Identifying and AML-score counterparties during the on-boarding process
- Complete watchlist management sanctions and PEP screening
- Enhanced due diligence for KYC and Customer Identification Program
- Recurring score-based risk analysis and review history
- Providing standard AML reports for compliance



Anti-Money Laundering Cop

Search Search by file Generate Report

To generate report of cleared entities please select date range

From To

Generate

Save marked as Cleared

First name/Entity:	Last name	Alias list	Nationality	Clear <input type="checkbox"/>
John	Targaryen	Snow	The Wall	<input type="checkbox"/>
John	Targaryen	Snow	The Wall	<input checked="" type="checkbox"/>
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Anti-Money Laundering Cop

Custody-as-a-Service solution business sold into U.S. Registered Transfer Agent marketplace

- Platform support for both ERC20 Registered Offerings and ERC20 Registration-Exempt Offerings with accredited investors
- Allows Transfer Agents to manage blockchain holdings on behalf of clients ensuring safe, transparent custodianship of assets



Transfer Agent required in order to complete S-1 and Reg A+ Offerings in the US

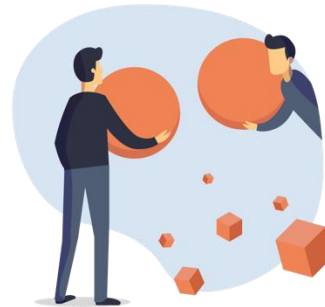
 <p>HOSTED WEB PORTAL Avoid the worries of managing datacenter infrastructure. We provide a fully hosted and configured solution, tailored to your needs.</p>	 <p>EXTENSIVE REPORTING We provide for all your reporting needs. Combine anonymized blockchain data with your secure storage of personal information to create compliant shareholder reports.</p>	 <p>RAPID TIME TO MARKET Our white-labelled app product lines for iOS and Android means a branded product can be delivered to your specifications in no time at all!</p>
 <p>ON-SITE KYC STORAGE We can guarantee personal data is never present on physical storage other than your own, hence enforcing all local and international laws surrounding data protection.</p>	 <p>SEC RULE 17A-4(F) COMPLIANCE We provide a compliant PIN secured hard drive to indefinitely store your gathered client data in accordance with SEC regulations.</p>	 <p>MINIMAL ON-SITE IT REQUIRED We host and manage everything, using the latest in Azure cloud services and iOS and Android app provisioning. Site back, relax and concentrate on your business, not IT!</p>
 <p>24X7 IT SUPPORT We constantly monitor our deployed services and are ready to take you call to support your CustodyWare journey.</p>	 <p>FULL BUSINESS PROCESS All major transfer agent functions supported - Issuance, Custody, Transfer, Query, Reporting, Affiliates, Release</p>	 <p>TRUSTEESHIP ROLES Trusteeship business processes for long term holds and release of ownership.</p>

www.Tokenetics.com

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