



Tokenetics is

an end-to-end digital securities platform, streamlining capital raising from primary issuance through compliant secondary trading

Create digital securities via an ERC-20 smart contract tailored to your business model and relevant regulatory requirements



- Leverage team of Wall Street and Silicon Valley pioneers with 25+ years of experience to generate digital securities
- Apply additional features via “peered” smart contracts built alongside the primary-issuance smart contract to guarantee regulatory compliance and safe custody
- Customize tokenomic model and ensure access to compliant secondary trading solutions

Integrate our proprietary, in-house suite of blockchain software solutions for a seamless investment process



- **KYCWare:** Onboard and verify investors using a white-label KYC smartphone app under your company brand
- **AMLWare:** Screen investors against an advanced AML database of global sanctions, PEPs and watchlists
- **CustodyWare:** Enable your designated transfer agent to compliantly custody digital securities, manage transfers, and maintain accurate shareholder listings
- **Open Order Book:** Offer liquidity options to investors with compliant secondary trading on affiliated securities marketplaces

Efficiently raise capital through a registered or exempt digital securities offering



- Fully equipped to comply with Regulation A+, Regulation D, Regulation S, or S-1 digital securities offerings
- Access partnership network of service providers to support your offerings including attorneys and transfer agents
- Provide compliant and efficient process to meet the needs of both issuers and investors while adhering to FINRA, FINMA other global regulations

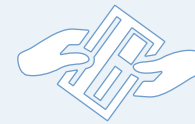
Features



Increase future liquidity potential for investors



Instantaneous dividend or distribution payments



Reduce friction from primary issuance through secondary trading



Increase transparency with timestamped transaction records stored on Ethereum public blockchain

**READY FOR CUSTOMIZED, COMPLIANT
& SEAMLESS CAPITAL RAISING?**

GET STARTED TODAY

horizon@tokenetics.com

www.tokenetics.com